

Most **Asian stocks** rose on Monday as crude oil prices rebounded and better-than-expected jobs data from the US helped bolster investor confidence.

Chinese shares edged lower as investors awaited a raft of data due out next week. Australian shares eked out modest gains, driven higher by banks and retailers.

European stocks recovered from losses in the previous session, as a solid US jobs report on Friday supported growth optimism.

In **Latin America**, Brazil's benchmark stock index rose on Monday, as shares of miner Vale tracked iron ore prices higher. The Mexican peso and stock index also gained as investors pinned hopes on a more constructive rhetoric from Donald Trump on the North America Free Trade Agreement following the G-20 summit.

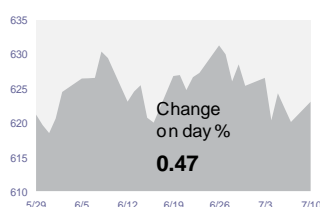
In the **United States**, stocks moved marginally higher on Monday. While the Dow ended the day roughly flat, the broader Nasdaq and S&P 500 closed in positive territory.

US Treasuries regained some ground. The yield on the benchmark ten-year note, which moves opposite of its price, fell to 2.371 percent.

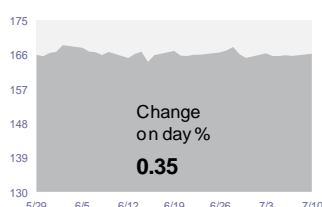
In currencies, the **US dollar** strengthened but gains were pared on cautious sentiment ahead of the Federal Reserve's chair Janet Yellen's semi-annual testimony before Congress later this week.

In commodities, **crude oil futures** rebounded on Monday, while **gold futures** also recovered following sharp losses last week.

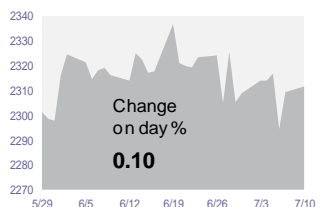
Asia (ex Japan) Equity



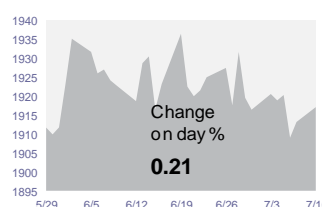
Europe (ex UK) Equity



US Equity



World Equity



Data as of

July 10, 2017

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	21,408.52	-0.03	8.33
Nasdaq Composite	6,176.39	0.38	14.74
S&P 500	2,427.43	0.09	8.42
S&P 500 Volatility (Vix)	11.11	-0.71	-20.87
MSCI US	2,311.52	0.10	8.55

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,478.06	0.41	5.70
FTSE 100 (UK)	7,370.03	0.26	3.18
DAX (Germany)	12,445.92	0.46	8.40
CAC-40 (France)	5,165.64	0.40	6.24
FTSE MIB Index (Italy)	21,190.67	0.84	10.17
Ibex35 (Spain)	10,509.50	0.20	12.38
MSCI Europe ex UK	166.34	0.35	7.54

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,724.44	0.37	3.94
NZX 50 Index (New Zealand)	7,583.95	-0.50	10.21
Hang Seng (Hong Kong)	25,500.06	0.63	15.91
Hang Seng China Enterprise Index	10,214.58	-0.36	8.73
Jakarta Composite Index (Jakarta)	5,771.51	-0.74	8.96
KLCI (Malaysia)	1,757.13	-0.16	7.03
KOSPI (Korea)	2,382.10	0.09	17.68
PSEI (Philippines)	7,837.47	-0.66	14.57
BSE Sensex 30 (India)	31,715.64	1.13	19.11
SET (Thailand)	Holiday	Holiday	1.72
Shanghai SE Composite (Shanghai)	3,212.63	-0.17	3.51
Shanghai Shenzhen CSI 300 Index (A-shares)	3,653.69	-0.06	10.38
MSCI China Index (H-shares)^	72.60	0.41	23.79
Straits Times Index (Singapore)	3,246.35	0.54	12.69
Topix (Japan)	1,615.48	0.52	7.57
Nikkei 225 (Tokyo)	20,080.98	0.76	6.03
Taiwan Taiex Index (Taiwan)	10,289.91	-0.07	11.20
Ho Chi Minh Stock Index	766.56	-1.18	15.29
MSCI Asia ex Japan	623.04	0.47	21.13

World Index	Last	% Chg	%YTD Chg
MSCI World Index	1917.11	0.21	9.47

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	63,025.47	1.13	4.65
Mexbol (Mexico)	50,616.81	1.11	10.90
MSCI Latin America	2,591.24	1.92	10.71

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.37	-0.01	-0.06
UK Govt 10-year Note Generic	1.27	-0.04	0.03
German Govt Bonds 10-year	0.54	-0.03	0.33
Italy Govt Bonds 10-year	2.28	-0.06	0.47
Japan Govt Bonds 10-year	0.09	0.01	0.05
Singapore Govt Bonds 10-year	2.22	-0.01	-0.26

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	721.32	0.16	0.02
JP Morgan Asian Credit +	210.40	0.09	3.66
JP Morgan EMBI Eurobonds +	656.73	0.39	5.73
Citigroup US HY Market	967.34	0.06	4.24
JP Morgan Asian HY Corp +	279.32	0.05	3.90

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.31

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	44.40	0.38	-17.09
Gold	1,213.20	0.29	5.31

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.88	-0.16	8.06
Yen	114.22	-0.46	2.26
Pound	0.78	-0.17	4.66
AUD	1.32	-0.04	5.20
SGD	1.39	-0.35	4.24

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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